#### ELECTRONIC COMMUNICATIONS AGREEMENT AND CONSENT

I, the undersigned, understand that the Southern Maryland Center for Family Advocacy (hereafter referred to as the "Center"), its attorneys and staff, often relies on electronic communications, such as video conferencing, email, and cell phones. Electronic communications are often not as secure as more traditional lines of communication, such as face-to-face meetings, land-line telephones, U.S. mail, and couriers. Electronic communications may include information that is confidential to your case. Risk regarding confidentiality exists in that electronic communications may be immediately intercepted by, or inadvertently misdirected to, unauthorized and unintended recipients, like an abuser.

The Center employs measures in the use of computer technology designed to maintain data security. The Center will use reasonable efforts to keep such communications secure in accordance with our obligations under applicable laws and professional standards.

You understand that by signing this agreement, you consent to the following:

You understand that the Center uses electronic communications, such as video conferencing, email, and cellphones.

You recognize and accept that the Center has no control over the unauthorized interception of electronic communications, and understand that risk to confidentiality exists.

You understand that if you contact the Center to request that a particular communication be sent by a more secure means, the Center will do so.

You understand that you may revoke this consent at any time by a written request to the Center.

You understand that this is not a Retainer Agreement. The Center's attorneys are retained by a prospective client only if both the attorney and the prospective client sign a separate Retainer Agreement.

I hereby acknowledge that I have read and understand this agreement and consent.

**SIGNATURE** 

DATE

### -Client Intake-

| Petitioner                          |                           |                                 |
|-------------------------------------|---------------------------|---------------------------------|
| (Vicitm1):                          |                           |                                 |
| (Last)                              | (First)                   | (Middle)                        |
| Previous Names:                     |                           |                                 |
| Mailing                             |                           |                                 |
| Address:                            |                           |                                 |
| Home Dhome                          | Call Dhamar               |                                 |
| Home Phone:<br>Email Address:       | Cen Fnone.                |                                 |
| May we send correspondence to y     | you at the above address? | ☐ Yes ☐ No                      |
| May we contact you and leave me     |                           |                                 |
| If you answered "NO" to any of t    |                           |                                 |
| Contact Person:                     |                           | ne:                             |
| Address:                            | 1 1101                    |                                 |
| 7 Idd1055                           |                           |                                 |
| Who, if anyone, referred you to the | ne Center:                |                                 |
|                                     |                           |                                 |
| Marital Status: ☐ Single ☐          | Separated Divorced        | ☐ Married ☐ Widowed             |
| Date of Birth:                      | Age:                      | Gender: $\square$ M $\square$ F |
| Highest Grade Completed:            |                           |                                 |
| Affiliation with the Military?      | ☐ Yes ☐ No                |                                 |
| D — A C: A : —                      |                           |                                 |
| <u> </u>                            |                           | an Other Two or More Races      |
| *                                   | Asian ☐ Native Hawaiia    | an or Pacific Islander          |
| What is your Primary Language?      |                           | NI -                            |
| Are you an immigrant/refugee/asy    |                           | No                              |
| Do you face religious barriers?     |                           | NT -                            |
| Are you a member of the LGBT (      |                           | NO                              |
| Do you have a Disability?           | les □ No                  |                                 |
| If yes, please explain:             | 1                         |                                 |
| Are you in need of specialized ser  |                           | ? □ Yes □ No                    |
| If yes, what services are required  |                           |                                 |
| Employed?                           | If "Yes", are you         | Full Time Part Time             |
|                                     | •                         |                                 |
| Employer:Address:                   |                           |                                 |
| 1 Iddi 033.                         |                           |                                 |
| Phone:                              |                           |                                 |
| Position Held:                      |                           |                                 |
| How long with current employer?     | ? Years                   | Months                          |

| May we call you at wo   | rk?   Yes           | □ No                 |                      |                         |
|---|---------------------|----------------------|----------------------|-------------------------|
| Yearly Income:  | □ 0-10K<br>□ 40-50K | ☐ 10-20K<br>☐ 50-60K | ☐ 20-30K<br>☐ 60-70K | □ 30-40K<br>□ 70K+      |
| Children: (Please list a  |                     |                      |                      |                         |
| living with you should<br>room, please use the ba                             |                     |                      | adults in the house  | hold.) If you need more |
| Full Name of Child  |                     | ite of Birth         | Age Na               | me of Other Parent      |
|   |                     |                      |                      |                         |
| Number of Household   | Members:            | Adults               | Chi                  | ldren                   |
| Have you been to the F<br>If "YES", when?<br>If "YES", under what i           |                     | acy Center befo      | re?                  | □ No                    |
| Do you have a current Any past Orders? If "YES" for either que outcome?       | estion, what w      | Yes                  | •                    |                         |
| Are there any charges If "YES" please explain                                 |                     |                      |                      |                         |
| Have you been the vict<br>If yes, in the past 12 m<br>Is the abuser the same? | onths?              | or violent act b     | efore?               | □ No                    |
| Circle all that apply to  | your present s      | situation?           |                      |                         |
| Dating Violence   | Strangulat          | tion                 | Weapon Use           | Child Mental Abuse      |
| Physical Abuse  | Harassme            | nt                   | Stalking             | Child Physical Abuse    |
| Sexual Abuse  | Destruction         | on of Property       | Child Sexual Ab      | use                     |
| Mental Abuse  | Rape                |                      | Other                |                         |

| What is your relationship to the abuser?  |
|---|
| Birth Date of Abuser:   |
| Has the abuser ever displayed self-destructive behavior such as suicide threats? ☐ Yes ☐ No If yes, what is the nature of the behavior?                                       |
| In your present situation, who are the primary victims? (Primary victims are those experiencing abuse not just witnessing the abuse)  |
| In your present situation, who are the secondary victims? (Secondary victims are those affected by the abuse but not actually experiencing abuse, mostly household members)   |
| For each PRIMARY VICTIM only other than yourself please answer the following:   |
| Relationship to Abuser:  Type of Abuse: Domestic Violence (Includes Child Abuse) Dating Violence  Sexual Assault Stalking Rape Combination of These  Age: Gender: Male Female |
| Race: African American Caucasian Native American Other Two or More Races Hispanic or Latino Asian Native Hawaiian or Pacific Islander Primary Language:                       |
| Are you an immigrant/refugee/asylum seeker? □ Yes No  |
| Do you face religious barriers? ☐ Yes ☐ No  |
| Are you a member of the LGBT Community? ☐ Yes ☐ No  |
| Do you have a Disability?   Yes   No  |

Victim 3 Relationship to Abuser: Domestic Violence (includes child abuse)

Dating Violence Sexual Assault Stalking Rape Combination of These Age: Gender: Male Female Race: African American Caucasian Native American Other Two or More Races ☐ Hispanic or Latino ☐ Asian ☐ Native Hawaiian or Pacific Islander Primary Language: Are you an immigrant/refugee/asylum seeker? ☐ Yes ☐ No Do you face religious barriers? 

Yes  $\square$  No Are you a member of the LGBT Community? Yes  $\square$  No Do you have a Disability? 

Yes  $\square$  No Did you receive assistance through the S.A.F.E. Program? ☐ Yes □ No (Sexual Assault Forensic Examination Program) Have you or the opposing party ever been investigated by the Department of Social Services/Child Protective Services?  $\square$  Yes  $\square$  No If "YES", which one of you? Is Child Abuse/Neglect suspected in this case? ☐ Yes ☐ No DATE SIGNATURE OF CLIENT DATE ADVOCATE SIGN-OFF

# -REQUEST FOR ADVOCATE SERVICES-

| The Southern Maryland Center for Family Advocacy (hereafter referred to as "the Center") offers an "advocate" service. Prospective clients who are eligible for this service are persons who are seeking a Protective Order. Our advocates are available to help on non-legal issues such as referral information. Our advocates are not attorneys and cannot give legal advice. If you qualify for this Advocate Program, would you like an advocate?  |
|---|
| Yes No The prospective client understands that the filling out of this form and speaking with a Center representative DOES NOT make the prospective client a client of the Center. The Center reserves the right to decline services after reviewing this form and/or speaking with the prospective client.   |
| The prospective client understands that the advocates and volunteers of the Center offer the following services only:  Support at all hearings for which the advocate is available  Assistance in completing court forms related to the protective orders  Follow-up with the clients throughout the term of their protective orders  Referrals to the Center legal staff for possible representation at the final protective order hearing  Linkage with other agencies who may provide services to the client  By signing this document, the prospective client acknowledges that final decision-making ability belongs to the prospective client and not the staff or volunteers of the Center. The Center cannot be legally responsible for the decisions made by the prospective client who utilizes the advocate services offered.  The undersigned, with the intention of binding herself or himself and the prospective client's spouse, heirs, legal representatives and assigns, expressly releases and discharges and waives all rights, claims, demands, actions, and judgment that the prospective client may have now or may have in the future against the Southern Maryland Center for Family Advocacy, Inc. its officers, directors, employees, volunteers, and legal representatives created by rising out of, or in any way related to any services given to the prospective client. |
|   |

SIGNATURE

DATE

#### -CONFIDENTIALITY ACKNOWLEDGMENT-

I, undersigned, understand that all information pertaining to my case that I provide to any member of the Southern Maryland Center for Family Advocacy (hereafter referred to as the "Center") shall be confidential and that no member of the staff of the Center will generally reveal this information to anyone not employed by the Center. I also understand and acknowledge, however, that the Center may reveal otherwise confidential information if the Center believes it is reasonably necessary:

- To prevent reasonably certain death or substantial bodily harm
- To prevent me from committing a crime or fraud that is reasonably certain to result in substantial injury to the financial interests or property of another and in furtherance of which I have used or am using the Center's services
- To prevent, mitigate or rectify substantial injury to the financial interest or property of another that is reasonably certain to result or has resulted from my commission of a crime or fraud in furtherance of which I have used the Center's services
- To secure legal advice about our compliance with the law, including a court order
- To establish a claim or defense on the Center's behalf in a controversy between me and the Center based upon a conduct in which I was involved or to respond to allegations in any proceeding concerning the Center's representation of me
- To comply with the law, including a court order

| I also understand that the C<br>provide me with legal repro | enter may reveal otherwise confidential information if I consent or if necessary to sentation. |
|---|--|
| DATE  | SIGNATURE  |

#### -AUTHORIZATION AND RELEASE-

I, the undersigned, understand that the Southern Maryland Center for Family Advocacy will not release information regarding my case to any individual or any agency unless requested to do so by a Southern Maryland Center for Family Advocacy funding source. \* I further understand that my case information will be shared among the Center staff members.

I understand that in order to assist in efforts on my behalf, the staff at the Center may need to collect or release information pertinent to my situation. The exception includes, but is not limited to, the collection and release of written documents.

I hereby give my permission to the Southern Maryland Center for Family Advocacy to speak with, release information and documents to, and obtain information and documents from, the following:

- Any police and/or sheriff's department
- Any attorney(s) representing the opposing party
- Any attorney(s) representing me in the past
- Witnesses on my behalf
- Healthcare professionals, including county or state health departments
- Schools attended by me or my children
- Any employer(s)
- Any county or state branch of the Maryland Department of Social Services or any comparable entity in another state, territory, the District of Columbia, or foreign nation
- Any prosecutor's office
- The judiciary branch of any state, territory, the District of Columbia, or foreign nation
- Any non-staff attorney to who the Center refers my case for representation
- Any bank or financial institution
- The Internal Revenue Service
- The Social Security Administration
- The United Department of Veterans Affairs
- The Defense Finance and Accounting Service
- The Crisis Intervention Center, Safe Harbor, Angel's Watch, Center for Abused Persons
- Lifestyles of Maryland
- Three Oaks Center
- Walden-Sierra
- MedStar St. Mary's Hospital
- Any parole & probation office
- Fleet and Family Services
- Family Coordinating Council
- Any other entity providing services to victims of domestic violence

I understand that I may revoke this release at any time by a written request to the Center. I also acknowledge by my signature that I have read and understand this release.

| PRINT NAME | _ |  |  |
|------------|---|--|--|
|            |   |  |  |

#### DATE SIGNATURE

<sup>\*</sup> Funding source may monitor records for audit and for statistical information while preserving confidentiality.

### -AFFIDAVIT-

| I,   | , hereby assert:   |
|--|--|
| that I am over eighteen (18) years of age;   |  |
| that I understand that there are no income elilegal representation in protective order hearings. Family Advocacy (hereinafter referred to as the information for reporting purposes in order to assist need. (Checking this box has no impact on whether | However, the Southern Maryland Center for<br>he "Center") is required to collect income<br>at funding resources in determining community |
| I solemnly declare that I have read and understand   | the terms of this Affidavit.   |
| -and-  |  |
| I affirm under penalties of perjury that all the info<br>foregoing pages is true and correct to the best of m  | •  |
|  |  |
|  |  |
| DATE   | SIGNATURE  |

-REQUEST FOR CASE MANAGEMENT SERVICES-

The Southern Maryland Center for Family Advocacy (hereafter referred to as "the Center"), offers case management services. Prospective clients who are eligible for this service are persons who are seeking a Protective Order. Our Case Manager is available to help on non-legal issues such as referral information. Our Case Manager is not an attorney and cannot give legal advice. If you qualify for this Case Management Program, would you like our Case Manager to assist you?

Yes No

The prospective client understands that the filling out of this form and speaking with a Center representative DOES NOT make the prospective client a client of the Center. The Center reserves the right to decline services after reviewing this form and/or speaking with the prospective client.

The prospective client understands that the Case Manager of the Center offer the following services only:

- Aid with needs during and after hearings
- Accompaniment to outside agencies
- Follow-up with clients after Final Protective Order hearings
- Referrals to outside agencies for counseling, shelter, etc
- Linkage with other agencies who may provide services to the client

By signing this document, the prospective client acknowledges that final decision-making ability belongs to the prospective client and not the staff or volunteers of the Center. The Center cannot be legally responsible for the decisions made by the prospective client who utilizes the advocate services offered.

The undersigned, with the intention of binding herself or himself and the prospective client's spouse, heirs, legal representatives and assigns, expressly releases and discharges and waives all rights, claims, demands, actions, and judgment that the prospective client may have now or may have in the future against the Southern Maryland Center for Family Advocacy, Inc. its officers, directors, employees, volunteers, and legal representatives created by rising out of, or in any way related to any services given to the prospective client.

| DATE | SIGNATURE |
|------|-----------|

\*IF YOU ANSWERED "YES" TO CASE MANAGEMENT, PLEASE FILL OUT CASE MANAGEMENT INTAKE ON THE NEXT PAGE. IF YOU ANSWERED "NO,"
YOU DO NOT HAVE TO COMPLETE THE LAST PAGE.

Thank you!



# Southern Maryland Center for Family Advocacy

# **Case Management Intake**

| Name:  |   |
|--|---|
| Cell:  | Email:  |
| OK to leave a message?_  |   |
| County: Saint Mary's   | # of Primary Victims:   |
| Calvert  | # of Secondary Victims:   |
| Charles  |   |
| In-House Services  | Referral Services   |
| Crisis Management  | DSS   |
| Crisis Support/Advising  | Long-Term Housing   |
| Emergency Shelter*   | Healthcare  |
| Educational Workshop   | Assistance Programs   |
| Program Management   | Clothing/Food Pantry  |
| Address Confidentiality  | Utilities   |
| Victim's Compensation  | Family Law  |
| Accompaniment**  | Custody   |
| Cover Letter & Resume Building   | Divorce   |
|  | Child Support   |
|  | Substance/Mental Treatment  |
|  | Long-Term Counseling  |
| *Short-Term Emergency Sheltering for up to 3 **Accompaniment to outside agencies such as | nights<br>but not limited to: DSS, Commissioner's Office, State's Attorney's Office |
| In the section below, please <b>be spec</b> asking for assistance with.                  | cific with housing needs and accompaniment that you are                             |
|  |   |
|  |   |
|  |   |
|  |   |
| For Office Use Only  | EDO   |
| Intake Received Contact Made   | FPO   |
| Additional needs at closing:   |   |